

About Henan

Geography

Henan, between 31°23'N - 36°22'N and 110°21'E - 116°39'E, is bordered by Anhui and Shandong in the east, Hebei and Shanxi in the north, Shaanxi in the west and Hubei in the south. The province covers a total area of 167,000km², ranking 17th among all provinces, autonomous regions and municipalities of China and accounting for 1.73% of the national total area.

Climate

The province is mostly located in the warm temperate zone, with its southern part situated in the subtropical zone, which endows it with the features of a continental monsoon climate changing from the north subtropical zone to the warm temperate zone, and has the climate characteristics of plain and hills with transition from east to west. The four distinct seasons, the same period of rain and heat, and various & frequent meteorological disasters are the main features of the province. From south to north of the province, the annual average temperature is 15.7°C-12.1°C from south to north; the average annual precipitation is 1,380.6mm-532.5 mm; the rainfall main occurs from June to August; the annual average sunshine duration is 1,848.0 hours – 2,488.7 hours; and the annual frost-free period is 189 days-240 days, which is suitable for crops growth.

Natural resources

The average annual water resources of the province totaled 40.5 billion cubic meters, ranking 19th in China, and the per-capita water resource is less than 420 cubic meters, equivalent to one-fifth of the national average. The province has forestry land of 70,530,300 mu (about 47,020.2km²), with a forest coverage rate of 17.32% and a forest coverage rate of 23.77%. The province has established 35 nature reserves of various types, with a total area of 11,354,000 mu (about 7,569km²). The area of wetland is 16,630,000 mu (about 11,086km²), accounting for 6.6% of total area of the province.

The province has found 127 types of minerals (including 158 sub-types), of which 75 are proved with reserve and 86 were developed. of the mineral resources with proved reserve, eight rank the 1st, 19 rank among the top 3 and 26 rank among the top 5.

Population

By the end of 2017, the total population of the province was 108,528,500, with an increase of 647,100 from the end of 2016; and the resident population was 95,591,300, with an increase of 267,100 over the end of 2016, including 47,948,600 permanent residents (50.16% urbanization ratio), up by 1.66 ppts from the end of 2016.

Economy

I. Overview

Upon preliminary calculation, the regional GDP in 2017 was RMB4,498.816 billion (up by 7.8% YoY), including: (i) RMB433.949 billion from primary industry (up by 4.3% YoY); (ii) RMB2,144.999 billion from secondary industry (up by 7.3% YoY); and (iii) RMB1,919.868 billion from tertiary industry (up by 9.2% YoY). The structure of three industries is 9.6:47.7:42.7, of which the proportion of the added value of the tertiary industry grew by 0.9 ppt from 2016. The per capita GDP of Henan was RMB47,130, with an increase of 7.4% over 2016.

II. Agriculture

In 2017, the plating area of crops was 10,135,500 hectares, down by 150,650 hectares from 2016.

The annual output of crops was 59,734,000 tons, increasing by 268,000 tons or 0.5% YoY.

The annual output of pork, beef, mutton and fowl was 6,559,000 tons, increasing by 214,600 tons or 3.4% YoY.

III. Industry

In 2017, the added value of all the industries in the province reached RMB1,880.716 billion, up by 7.4% YoY; The added value of industries above scale increased by 8.0% YoY, of which, by type of economy, the added value of state holding enterprises grew by 5.6% YoY; that of collective enterprises grew by 7.3% YoY; that of joint-equity enterprises grew by 8.6% YoY; that of the enterprises with foreign investment and from Hong Kong, Macau and Taiwan grew by 7.6% YoY; and that of private businesses grew by 6.0% YoY. By category, the added value of the mining industry increased by 3.9% YoY; that of the manufacturing industry increased by 8.5% YoY; and that of the production and supply of electricity, heat, gas and water increased by 4.3% YoY. The product sales rate reached 98.6%.

IV. Fixed-asset investment

In 2017, the fixed-asset investment of the province (excluding peasant households, the same as below) reached RMB4,389.036 billion (up by 10.4% YoY),

of which, the investment in the primary industry was RMB238.258 billion, increasing by 23.3% YoY; that in the secondary industry was RMB1,917.27 billion, increasing by 3.5% YoY; and that in the tertiary industry was RMB2,233.507 billion, increasing by 15.7% YoY. The investment in infrastructure was RMB883.139 billion, up by 30.4% YoY, accounting by 20.1% of the fixed-asset investment. The private investment totaled RMB3,427.603 billion, up by 9.1% YoY, accounting by 78.1% of the fixed-asset investment. The industrial investment totaled RMB1,919.097 billion, up by 3.5% YoY, accounting by 43.7% of the fixed-asset investment.

V. Domestic trading

In 2017, the retail sales of social consumer goods aggregated RMB1,966.677 billion (up by 11.6% YOY, or actually 10.2% YoY excluding price factors).

VI. Foreign economy

In 2017, the imports and exports of Henan Province totaled RMB523.279 billion (up by 10.9% YoY), including RMB317.181 billion (up by 11.8% YoY) from exports and RMB206.098 billion (up by 9.6% YoY) from imports.

The province approved 210 new enterprises with direct foreign investment (excluding banks, securities firms and insurance companies); actually used the direct foreign investment of USD17.22 million (up by 1.4% YoY), and the external capital of RMB910.68 billion, up by 7.9% YoY.

The amount of newly signed contracts for foreign contracted projects and labor cooperation businesses was UDD3.75 billion, down by 16.1% from 2016; and the turnover was USD4.77 billion, down by 9.4% YoY.